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To whom it may concern

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 (Securities code: 1930)
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Notice on differences between full-year earnings forecast and actual results for the fiscal year ended March 31, 2026

HOKURIKU ELECTRICAL CONSTRUCTION CO., LTD. (the “Company”) hereby reports the following differences between the full-year earnings forecast for the fiscal year ended March 31, 2026 announced on January 28, 2026 and the actual results for the same period announced today.

1. Differences between the full-year earnings forecast and the actual results for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Differences between the consolidated financial forecast and the actual results

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 61,000	Millions of yen 4,000	Millions of yen 4,200	Millions of yen 2,900	Yen 104.46
Actual result (B)	61,028	5,121	5,451	3,870	139.72
Difference (B-A)	28	1,121	1,251	970	
Percentage change (%)	0.0	28.0	29.8	33.4	
(Reference) Actual result of previous fiscal year (Fiscal year ended March 31, 2025)	55,607	4,351	4,611	3,187	113.89

(2) Differences between the non-consolidated financial forecast and the actual results

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previously announced forecast (A)	Millions of yen 54,000	Millions of yen 4,450	Millions of yen 4,700	Millions of yen 3,300	Yen 118.87
Actual result (B)	54,821	4,989	5,304	3,847	138.89
Difference (B-A)	821	539	604	547	
Percentage change (%)	1.5	12.1	12.9	16.6	
(Reference) Actual result of previous fiscal year (Fiscal year ended March 31, 2025)	47,566	4,376	4,620	3,280	117.19

2. Reasons for the differences between the consolidated financial forecast and actual results and the differences between the non-consolidated financial forecast and actual results

As for non-consolidated financial results, net sales showed a strong trend. In terms of profit, as a result of cost-reduction efforts with more vigilant process and cost management, operating profit, ordinary profit and profit were higher than the previously announced forecast.

Regarding consolidated financial results, net sales, like the non-consolidated financial results, also showed a strong trend. In terms of profit, in addition to non-consolidated financial results, each group company made efforts to reduce costs through strengthened process and cost management, thereby achieving operating profit, ordinary profit and profit that surpassed the previously announced forecast.